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Signed and Filed: March 19, 2020

DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19 -30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**ORDER PURSUANT TO
11 U.S.C. § 1121(d) GRANTING SECOND
MOTION OF THE DEBTORS TO
EXTEND THE EXCLUSIVE
SOLICITATION PERIOD**

1 Upon the Motion, dated February 27, 2020 [Docket No. 5936] (the “**Motion**”)¹ of PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11
4 cases (the “**Chapter 11 Cases**”), pursuant to section 1121(d) of title 11 of the United States Code (the
5 “**Bankruptcy Code**”), for entry of an order further extending the Exclusive Solicitation Period to and
6 including June 30, 2020, without prejudice to the Debtors’ right to seek additional extensions of the
7 Exclusive Solicitation Period, all as more fully set forth in the Motion; and this Court having
8 jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and
9 1334, *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24
10 (N.D. Cal.), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for
11 the Northern District of California; and consideration of the Motion and the requested relief being a
12 core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to
13 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion as
14 provided to the parties listed therein is reasonable and sufficient under the circumstances, and it
15 appearing that no other or further notice need be provided; and this Court having reviewed the Motion
16 and the Boken Declaration; and this Court having determined that the legal and factual bases set forth
17 in the Motion and the Boken Declaration establish just cause for the relief granted herein; and it
18 appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates,
19 creditors, shareholders, and all parties in interest; and upon all of the proceedings had before this Court
20 and this Court’s Docket Text Order dated March 18, 2020, after due deliberation and sufficient cause
21 appearing therefor,

22 **IT IS HEREBY ORDERED THAT:**

- 23 1. The Motion is granted as provided herein.
- 24 2. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors’ Exclusive
25 Solicitation Period in which to solicit acceptances of their chapter 11 plan is extended to and including
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27 _____
28 ¹ Capitalized terms used but not otherwise herein defined have the meanings ascribed to such terms
in the Motion.

1 June 30, 2020. For the avoidance of doubt, nothing herein or in the Motion shall modify the rights of
2 the Ad Hoc Noteholder Committee with respect to its Alternative Plan.

3 3. The extension of the Exclusive Solicitation Period granted herein is without
4 prejudice to such further requests that may be made pursuant to section 1121(d) of the Bankruptcy
5 Code by the Debtors or any party in interest, for cause shown, upon notice and a hearing.

6 4. This Court shall retain jurisdiction to hear and determine all matters arising
7 from or related to the implementation, interpretation, or enforcement of this Order.
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9 ** END OF ORDER **
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